

An aerial photograph of a city street, showing several cars (including yellow taxis) and tall buildings on either side. A large blue rectangle is overlaid on the center of the image, containing white text.

A resource efficient and fossil free future

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SSAB



SUSTAINABILITY EXPEDITION

SSAB



GLOBAL DRIVERS

CLIMATE CHANGE

POPULATION GROWTH AND STANDARD OF LIVING

URBANISATION AND RESOURCE SCARCITY

SSAB



**"WE ARE THE FIRST
GENERATION THAT
CAN END POVERTY
AND THE LAST THAT CAN
STOP CLIMATE CHANGE"**

- UN Secretary-General Ban Ki-moon



**WE ARE
FIGHTING
CLIMATE
CHANGE**



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- Emission free cars
 - Self driving vehicles
 - Materials have main environmental impact
- Zero energy buildings
 - Use-phase environmental impact is low
- Recyclability to reduce impact further
 - Design for re-use
 - Design for recycling
- Environmental impact moves from use to design



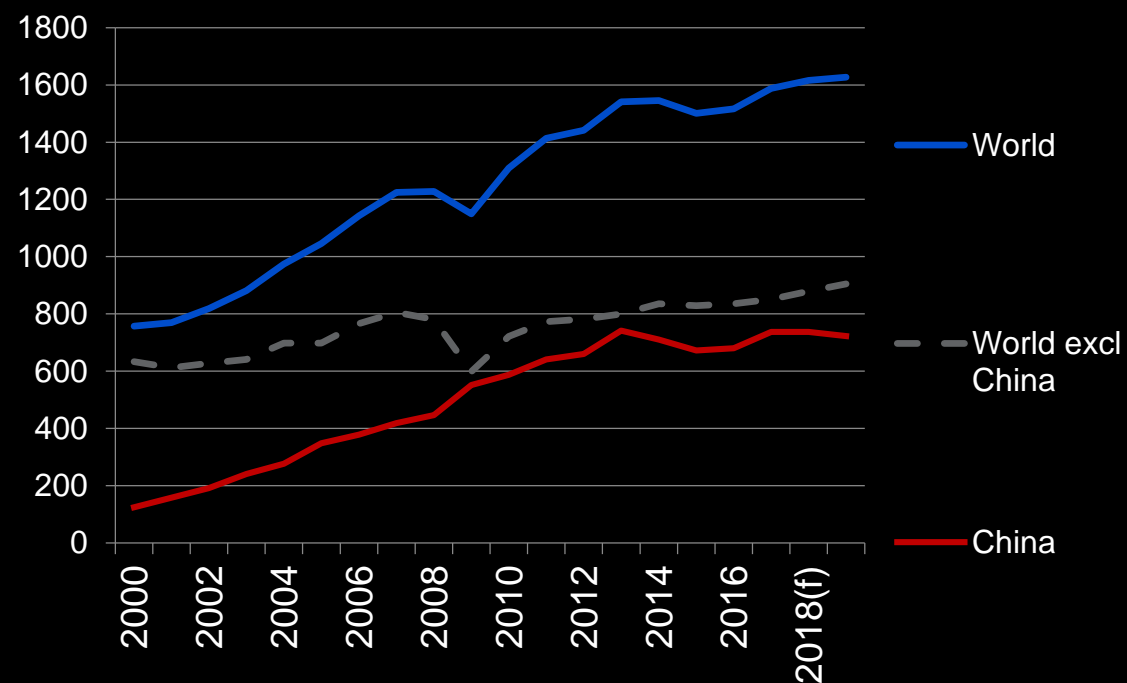
- Using less material and the right material is the key to reducing environmental footprint

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STEEL CONSUMPTION INCREASING

- Standard of living
- Urbanisation and infra structure
- Transportation and production

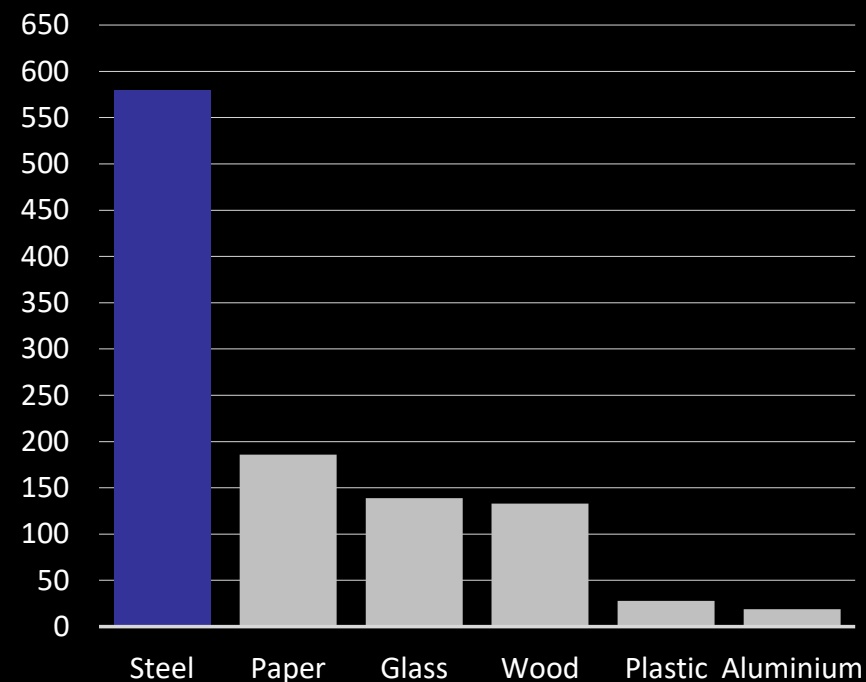
Source: worldsteel Short Range Outlook March 2018



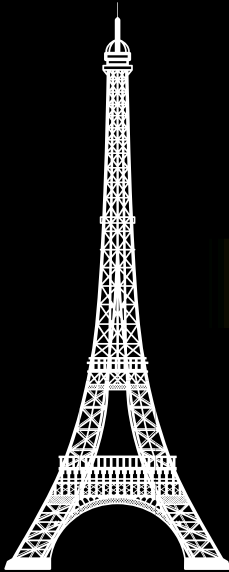
THE MOST RECYCLED MATERIAL IN THE WORLD

- The amount of recycled steel is more than all other materials together
- Steel can be recycled fully and indefinitely without loss of quality

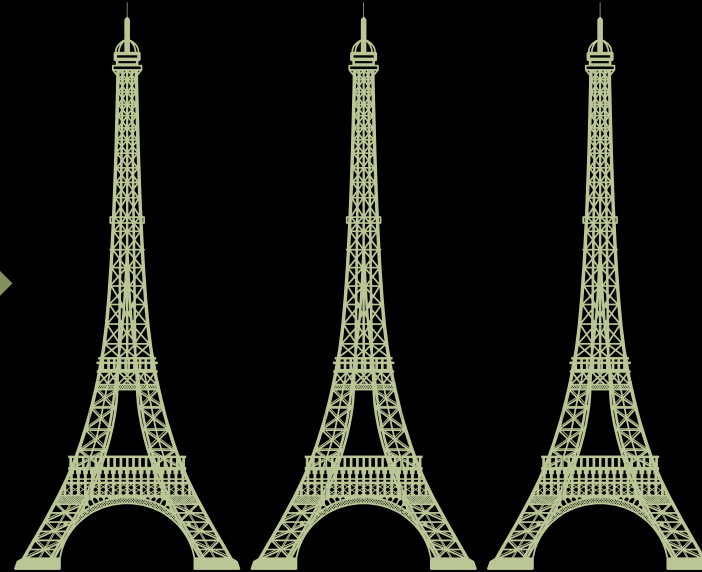
Source: worldsteel Short Range Outlook March 2018



LESS IS MORE

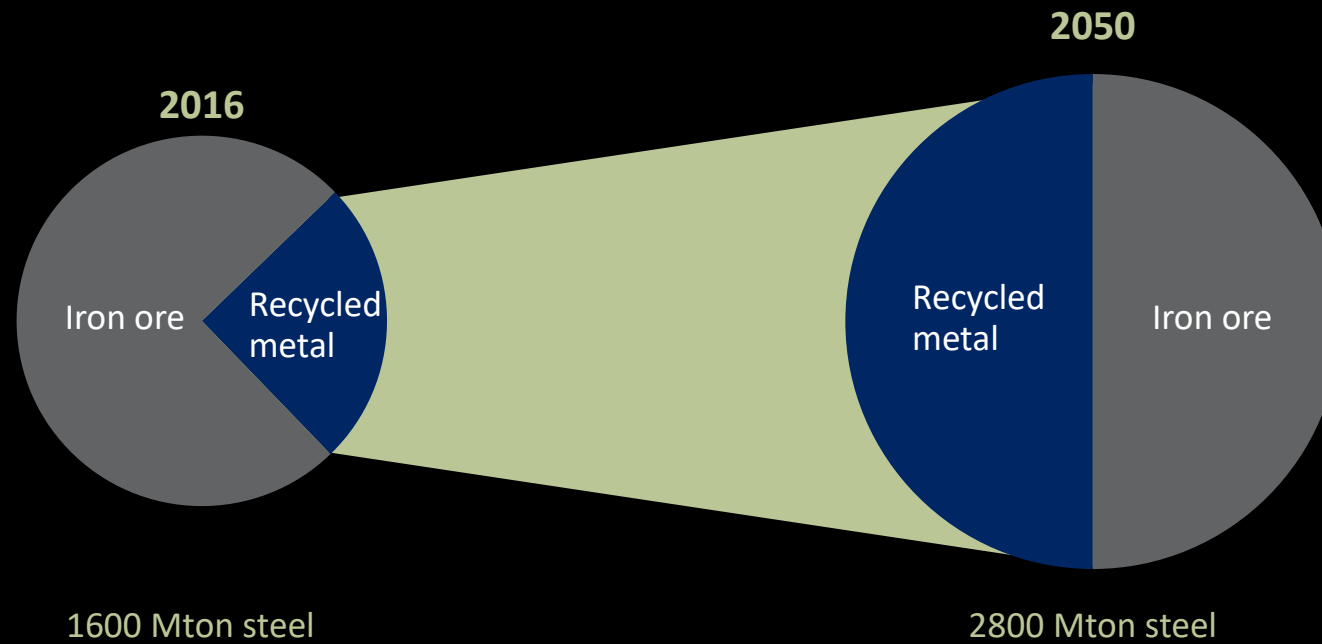


130 years of resource efficiency

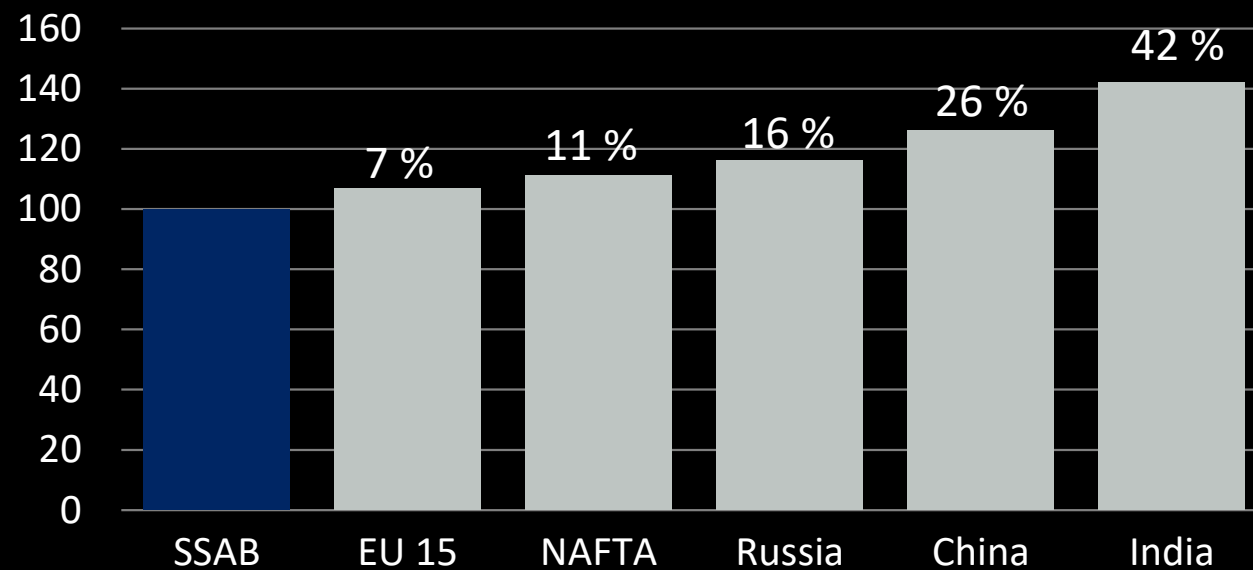


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RECYCLING IS NOT ENOUGH



CO₂ EFFICIENT STEEL MAKING



Source: Stahl-Zentrum. *The indexed carbon efficiency in iron-making based on coal consumed 2012

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The background of the slide is a photograph of an industrial facility, likely a steel mill, at dusk or dawn. Several tall smokestacks are visible, with thick plumes of smoke or steam rising from them. In the center-right of the image, there is a large, intense fire or molten material glowing with bright orange and yellow light. The sky is a deep blue with some lighter clouds. The overall scene conveys a sense of heavy industry and environmental impact.

If the SSAB steel production is moved from the Nordics to China emissions will increase by

2 200 000 tons

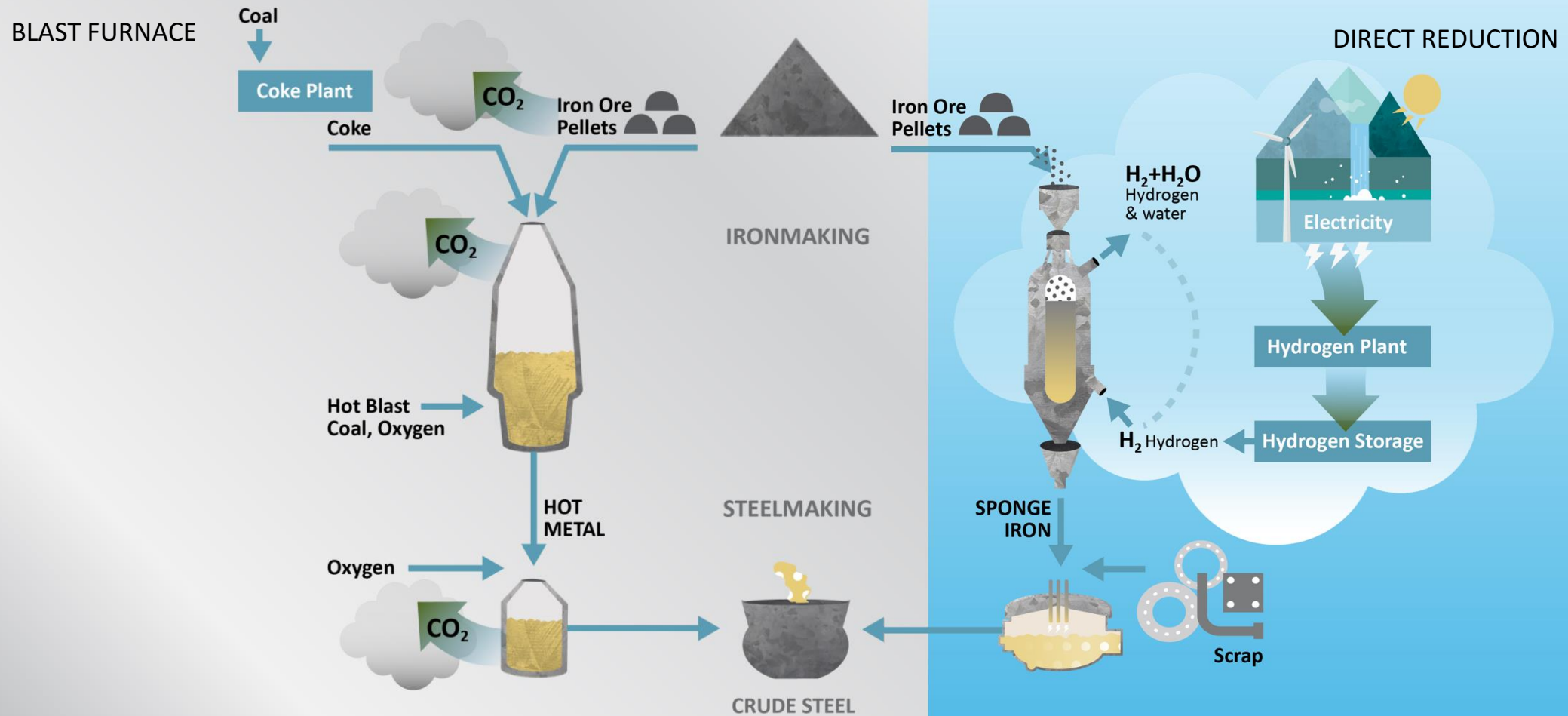
or the equivalent of

1 100 000 cars

driving 15 000 km/year

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HYBRIT – FOSSIL-FREE STEELMAKING



HYBRIT would eliminate ~90% of SSAB's total CO₂ emissions

2016-2017

Pre-feasibility Study

2018-2024

Feasibility Study Pilot plant trials

2025-2035

Demonstration Plant Trials

SSAB

Where is the environmental impact?

PRODUCTION



USE





**10% LOWER WEIGHT
5% FUEL SAVINGS**



“Winds of change
– less drag,
more load”



CO₂
SAVINGS



105

TONS/LIFETIME

CO₂
PAYBACK TIME



1.3

MONTHS

FUEL
REDUCTION



33,600

L/LIFETIME

8 tonnes of steel

105 tonnes less CO₂





Responsibility

For SSAB, having a large impact on society means taking on a large responsibility. SSAB takes responsibility for the full value chain by setting high standards, having safe operations and interacting with customers in an ethical way. Only by being a sustainable and responsible company, can SSAB attract the employees of tomorrow.

SSAB



Health & Safety

Safest steel company in the world

Code of Conduct

Translating values into action, all new employees signs the code

Business ethics

Training in business ethics to maintain a global culture of integrity

Responsible sourcing

Ensuring collaboration with suppliers who share our values

Diversity & Inclusion

30% women in top management positions by 2019, vision on gender equality

Competence & Leadership development

Secure long-term talent and competence sourcing

Key partnerships

Collaboration across industries and nations

Contribution to societies

Engagement locally on all production sites

Sustainability strategy with three focus areas

Sustainable operations

Fossil-free 2045

SSAB will stepwise move toward a fossil-free steelmaking process through the HYBRIT initiative and eliminate other fossil fuel related emissions, making it possible to be fossil free within the entire operation



Sustainable offering

10 Mtonne annual customer CO₂ savings 2020

By using SSAB's high-strength steels, customers can achieve CO₂ savings during their end product's use-phase that are as large as SSAB's direct production emissions

Responsible partner

SSAB manages risks and takes responsibility for business ethics and responsible sourcing, and continuously strive to improve safety, diversity and employer attractiveness

SSAB



*A stronger,
lighter and more
sustainable world*